

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**SUMMARY OF KEY FINANCIAL INFORMATION
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2010**

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[31/12/2010] RM'000	[31/12/2009] RM'000	[31/12/2010] RM'000	[31/12/2009] RM'000
1	Revenue	19,245	11,345	52,162	32,126
2	Profit/(loss) before tax	111	(1,747)	382	(5,852)
3	Profit/(loss) for the period	50	(1,729)	227	(5,837)
4	Profit/(loss) attributable to ordinary equity holders of the Parent	57	(1,924)	150	(5,799)
5	Basic profit/(loss) per share (sen)	0.01	(0.50)	0.04	(1.58)
6	Proposed/Declared Dividend per share (sen)	-	-	-	-
		AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7	Net assets per share owners of the parent (RM)		0.14		0.14

ADDITIONAL INFORMATION

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[31/12/2010] RM'000	[31/12/2009] RM'000	[31/12/2010] RM'000	[31/12/2009] RM'000
1	Gross interest income	235	179	597	478
2	Gross interest expense	41	15	88	45

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2010**

	<i>Unaudited</i>	<i>Unaudited and Not Restated</i>	<i>Unaudited</i>	<i>Unaudited and Not Restated</i>
	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	[31/12/2010] RM'000	[31/12/2009] RM'000	[31/12/2010] RM'000	[31/12/2009] RM'000
Revenue	19,245	11,345	52,162	32,126
Operating Expenses	(19,380)	(13,292)	(52,430)	(38,503)
Other Operating Income	287	215	738	570
Profit/(loss) from operations	152	(1,732)	470	(5,807)
Finance costs	(41)	(15)	(88)	(45)
Profit/(loss) before tax	111	(1,747)	382	(5,852)
Taxation	(61)	18	(155)	15
Profit/(loss) after tax	50	(1,729)	227	(5,837)
Other Comprehensive (Loss)/Income: Foreign currency translation differences	(2)	(5)	(2)	1
Other comprehensive (loss)/income for the period, net of tax	(2)	(5)	(2)	1
Total Comprehensive Profit/(Loss) for the period	48	(1,734)	225	(5,836)
Attributed to :				
Owners of the parent	57	(1,924)	150	(5,799)
Minority interest	(7)	195	77	(38)
	50	(1,729)	227	(5,837)
Total comprehensive profit/(loss) attributable to:				
Owners of the parent	55	(1,929)	148	(5,798)
Minority interest	(7)	195	77	(38)
	48	(1,734)	225	(5,836)
Earnings/(loss) per share :				
- basic (sen)	0.01	(0.50)	0.04	(1.58)
- diluted (sen)	N/A	N/A	N/A	N/A

	AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR END
Net assets per share (RM)	0.14	0.14

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2010**

	As at 31.12.2010	As at 31.03.2010
	Unaudited RM'000	Audited & Not Restated RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	4,171	4,706
Goodwill on consolidation	104	104
Intangible assets	404	394
Other Investments	91	91
Deferred tax assets	2,806	2,810
	<u>7,576</u>	<u>8,105</u>
Current Assets		
Development cost	567	271
Inventories	3,133	1,095
Trade receivables	25,927	18,070
Other receivables	6,084	1,947
Tax recoverable	-	112
Deposits, cash and bank balances	32,395	32,381
	<u>68,106</u>	<u>53,876</u>
Total assets	<u>75,682</u>	<u>61,981</u>
Equity attributable to owners of the Parent		
Share capital	95,772	95,772
Share premium	5,488	5,488
Merger deficit	(13,509)	(13,509)
Foreign exchange reserve	12	14
Capital reserve	51	51
Accumulated losses	(34,157)	(34,307)
	<u>53,657</u>	<u>53,509</u>
Minority interest	<u>1,418</u>	<u>1,341</u>
Total equity	<u>55,075</u>	<u>54,850</u>
Non-current liabilities		
Long term borrowings	141	173
	<u>141</u>	<u>173</u>
Current Liabilities		
Trade payables	13,361	3,334
Other payables	4,100	3,587
Short term borrowings	3,003	37
Provision for taxation	2	-
Total current liabilities	<u>20,466</u>	<u>6,958</u>
Total liabilities	<u>20,607</u>	<u>7,131</u>
Total equity and liabilities	<u>75,682</u>	<u>61,981</u>
Net assets per share (RM)	<u>0.14</u>	<u>0.14</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 March 2010 and the accompanying explanatory notes attached to the interim financial statements.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2010**

<-----Attributable to the equity holders of the Company----->
<-----Non-distributable----->

	Share Capital RM'000	Share premium RM'000	Merger deficit RM'000	Foreign exchange reserve RM'000	Capital reserve RM'000	Accumulated losses RM'000	Total RM'000	Minority interest RM'000	Total Equity RM'000
At 1 April 2010	95,772	5,488	(13,509)	14	51	(34,307)	53,509	1,341	54,850
Total comprehensive income for the period	-	-	-	(2)	-	150	148	77	225
At 31 December 2010	95,772	5,488	(13,509)	12	51	(34,157)	53,657	1,418	55,075
At 1 April 2009	89,037	5,488	(13,509)	11	51	(28,621)	52,457	1,361	53,818
Issues of new ordinary shares arising from warrants conversion	6,735	-	-	-	-	-	6,735	-	6,735
Total comprehensive loss for the period	-	-	-	1	-	(5,799)	(5,798)	(38)	(5,836)
At 31 December 2009	95,772	5,488	(13,509)	12	51	(34,420)	53,394	1,323	54,717

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2010 and the accompanying explanatory notes attached to the interim financial statements.

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2010**

	Nine Months Ended	
	31.12.2010	31.12.2009
	RM'000	RM'000
Cash Flow from Operating Activities		
Profit/(loss) before tax	382	(5,852)
Adjustment for :-		
Non-cash items	1,340	2,589
Non-operating items	(509)	(433)
Operating profit/(loss) before working capital changes	1,213	(3,696)
Changes in working capital	(3,715)	1,548
Cash used in operations	(2,502)	(2,148)
Tax (paid) / refund	(35)	158
Interest received	474	350
Interest paid	(88)	(106)
Net cash used in operating activities	(2,151)	(1,746)
Cash flow from Investing Activities		
Acquisition of plant and equipment and intangible assets	(837)	(812)
Proceeds from disposal of plant and equipment	68	82
Proceeds from disposal of other investments	-	45
Net cash used in investing activities	(769)	(685)
Cash flow from Financing Activities		
Drawdown of borrowings	2,965	-
Payment of hire purchase liabilities	(31)	(147)
Proceeds from the issuance of ordinary shares	-	6,735
Net cash from financing activities	2,934	6,588
Net increase in cash and cash equivalents	14	4,157
Cash and cash equivalents at beginning of the year	32,381	32,175
Cash and cash equivalents at end of the period	32,395	36,332
Cash and cash equivalents at end of the financial period comprise the following:		
	As at 31.12.2010	As at 31.12.2009
	RM'000	RM'000
Deposits with licensed commercial banks	29,545	33,998
Cash and bank balances	2,850	2,334
Cash and cash equivalents	32,395	36,332

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2010 and the accompanying explanatory notes attached to the interim financial statements.